

Barnham Broom Parish Council						
Information Audit - Details of information held by the Parish Council and for what purpose						
Updated 10.3.2020						
Type of document held	Personal detail held	Purpose	Legal basis	Shared with (internal or external)	Purpose of sharing	Length of time data to be held
<b>PERSONNEL (STAFF)</b>						
Recruitment (e.g.): CV's, application form, references	Name, address, telephone number, email address, details of education and employment history	Recruitment	Contract/Legal obligation	Internal - Councillors responsible for recruitment	Recruitment	6 months from notification of outcome of application
Employee (e.g.): CV, application form, contract of employment, appraisal, grievance or disciplinary	Name, address, telephone number, email address, details of education and employment history	Contractual, managing employment of staff	Contract/Legal obligation	Internal - Councillors External - Insurer	Appointment, annual appraisal, fidelity claim	7 years from end of employment
Employee Financial records (e.g.): payroll (PAYE)/pension records	National insurance number, tax and pension records, bank account details	Contractual, payment of salary & pension contributions	Contract/Legal obligation	Internal - Councillors External - HMRC, pension provider (if applicable)	Legal obligation, internal financial controls, annual audit	7 years from end of employment
<b>COUNCILLORS</b>						
Application for co-option	Name, address, telephone number, email address, personal statements	Transaction of Council business	Legal obligation	Internal - Councillors	Transaction of Council business	End of Councillor term or resignation
Declaration of Interests form	Pecuniary and other interests	Legal obligation	Legal obligation	External - Public via District Council website and link from Parish Council website	Legal obligation	End of Councillor term or resignation
Contact list of Councillors details	Name, address, telephone number, email address	Transaction of Council business	Legal obligation	Internal - Councillors (all details) External - Public via Parish Council noticeboards and website (name only, all communication via Clerk)	Transaction of Council business	End of Councillor term or resignation
<b>MEMBERS OF THE PUBLIC</b>						
Electoral Register	Names, addresses	Transaction of Council business	Public interest	Internal - CLERK ONLY	Transaction of Council business	Current year only (produced annually District Council)
Correspondance/Enquiries from member of the public	Names, address, telephone number, email address	Transaction of Council business	Public interest	Internal - Councillors only where required, other authorities (with permission) for resolution of query	Transaction of Council business	For as long as is required

Contact details of village hall booking	Names, address, telephone number, email address, bank details	Transaction of Council business	Public interest	Internal - CLERK ONLY	Transaction of Council business	For as long as is required
Contact details for local land owners	Names, address, telephone number, email address, land owned	Transaction of Council business	Public interest	Internal - Councillors only where required, other authorities (with permission) for resolution of query	Transaction of Council business	For as long as they own the land
SAM2 Co-ordinator contact details (volunteer)	Name, email address	Transaction of Council business	Public interest	Internal - Councillors - Volunteers (with permission) External	Transaction of Council business	Whilst in role
<b>RENT OF COUNCIL OWNED LAND</b>						
Contact details for those renting land, invoices	Names, address, telephone number, email address, land owned	Transaction of Council business	Public interest	Internal - CLERK ONLY	Transaction of Council business	7 years from end of rental agreement
<b>TRUSTEES OF THE FUEL ALLOTMENT</b>						
Appointment of trustees (every 4 years) (e.g.): application form, references	Name, address, telephone number, email address, personal statement	Legal obligation	Legal obligation	Internal - Clerk & Councillors responsible for recruitment	Recruitment	6 months from notification of outcome of application for unsuccessful applicants, 1 year from end of term as trustee
<b>EMERGENCY PLAN</b>						
Volunteer form, Emergency Plan document	Name, address, telephone number, details of equipment held and personal skills, personal medical details	Transaction of Council business	Public interest	Internal - CLERK ONLY External - Co-ordinator/deputy Co-ordinator, South Norfolk Council, Emergency Services if required to action the plan	Transaction of Council business	Until the Emergency Plan is next updated
<b>CONTRACTORS</b>						
Contact details	Name, address, telephone number, email address	Transaction of Council business	Contract	Internal - Councillors	Transaction of Council business, internal financial controls	Life of contract, 7 years from end of contract or longer if required for guarantee purposes
Quotes	Name, address, telephone number, email address, bank details	Transaction of Council business	Contract	Internal - Councillors	Transaction of Council business, internal financial controls	Life of contract, 7 years from end of contract
Invoices	Name, address, telephone number, email address	Transaction of Council business	Contract	Internal - Councillors	Transaction of Council business, internal financial controls	Life of contract, 7 years from end of contract